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The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading and that opinions expressed in this Announcement have been arrived at after due and careful consideration.

SFC authorization is not a recommendation or endorsement of the Fund (as defined below) and the Sub-Fund (as defined below) nor does it guarantee the commercial merits of the Fund and the Sub-Fund or their performance. It does not mean the Fund and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

W.I.S.E. – CSI HK 100 Tracker™
標智中證香港 100 指數基金™
a sub-fund (the “Sub-Fund”)
of the World Index Shares ETFs (the “Fund”)
(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance
(Cap. 571 of the laws of the Hong Kong SAR))
(Stock Code: 02825)

**Announcement -
Update of Prospectus and Key Facts Statement**

The Manager hereby announces that the Prospectus (the “**Prospectus**”) and the Key Facts Statement (the “**KFS**”) of the Sub-Fund have been updated.

The Manager would like to inform the investors that the information relating to the fees payable by retail investors dealing in Units on the SEHK under Appendix III “FEES AND CHARGES APPLICABLE TO THE SUB-FUND” to the Prospectus and under the section headed “What are the fees and charges?” of the KFS has been updated. Such amendments to the Prospectus and KFS shall take immediate effect.

Please refer to the Third Addendum to the Prospectus (the “**Third Addendum**”) for details.

The latest Prospectus of the Sub-Fund together with the Third Addendum and the KFS are available on the website of the Hong Kong Exchanges and Clearing Limited at

www.hkex.com.hk and the Manager's website¹ at www.boci-pru.com.hk/english/etf/intro.aspx (for English) and www.boci-pru.com.hk/chinese/etf/intro.aspx (for Chinese). Hard copies of the offering documents of the Sub-Fund may also be obtained and/or inspected free of charge at the Manager's office at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong.

Terms not defined in this Announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact the Manager at the above address or the Manager's enquiry hotline at (852) 2280 8697.

18 January 2023

¹ Information contained in the Manager's website has not been reviewed by the SFC.

IMPORTANT: This Addendum is supplemental to and forms part of the Prospectus of W.I.S.E. – CSI HK 100 Tracker™ (the “Sub-Fund”) dated 22 December 2021, the Addendum dated 27 May 2022 and the Second Addendum dated 28 September 2022 (collectively, the “Prospectus”). Unless otherwise defined herein, words and expressions defined in the Prospectus shall have the same meaning when used in this Addendum.

The Manager accepts full responsibility for the accuracy of the information contained in this Addendum and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

If you are in doubt about the contents of the Prospectus and this Addendum, you should seek independent professional financial advice.

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Third Addendum to the Prospectus

The Prospectus is hereby supplemented as follows with immediate effect:

Under the section headed “Fees Payable by Participating Dealers, Eligible Investors and Retail Investors” under Appendix III “FEES AND CHARGES APPLICABLE TO THE SUB-FUND” to the Prospectus,

- (a) the heading “Retail Investors Dealing in Units on the SEHK” on page 76 shall be amended and restated as “Retail Investors Dealing in Units on the SEHK (see Note 7)”;

- (b) the table under the heading “Retail Investors Dealing in Units on the SEHK (see Note 7)” (as amended by this Addendum) on page 76 shall be amended and restated as follows:

Brokerage fee	Market rates
SFC transaction levy	0.0027% (see Note 8)
Financial Reporting Council (“FRC”) transaction levy	0.00015% (see Note 9)
SEHK trading fee	0.00565% (see Note 10)
Stamp duty	Waived
Investor compensation levy	0.002% (currently suspended) (see Note 11)

- (c) footnote 7, footnote 8 and footnote 9 on pages 77 and 78 shall be deleted in their entirety and replaced with the following:

⁷ Certain fees payable by retail investors dealing in Units on the SEHK, including but not limited to the SFC transaction levy, FRC transaction levy, SEHK trading fee and investor compensation levy, are payable to the SFC, FRC and/or SEHK. The type and rate of levies/fees payable are subject to changes imposed by SFC, FRC and/or SEHK from time to time.

⁸ SFC transaction levy of 0.0027% of the price of the Units, payable by the buyer and the seller.

⁹ FRC transaction levy of 0.00015% of the price of the Units, payable by the buyer and the seller.

¹⁰ SEHK trading fee of 0.00565% of the price of the Units, payable by the buyer and the seller.

¹¹ The investor compensation levy of the trading price of the Units, payable by the buyer and the seller, has been suspended pursuant to the exemption notice published by the SFC on 11 November 2005.”.

The Prospectus may only be distributed if accompanied by this Addendum.

18 January 2023